



Recipient Reporting

Easily consolidate data from various modules for accurate, high-level reporting

In our government system, public agencies operate across multiple tiers, with many reporting up to higher-level agencies. For instance, the State of New York includes several key entities such as the Department of Education and the Department of Social Services. In addition to federal agencies, state Departments of Transportation (DOTs) receive funding from the USDOT, and they are required to report on their programs, detailing how funds are allocated and spent. This ensures transparency and provides a clear evaluation of programs, extending up to the highest levels of government.

Each program must clearly outline critical details, such as the contract or grant amount, where funds are being spent, with whom they are being spent, the outcomes of the program, and future plans. This reporting requirement is essential for maintaining oversight and demonstrating progress, particularly in the context of the current White House priorities, where agencies are expected to defend their programs and show measurable results.

However, traditional methods of reporting—characterized by siloed data, manual processes, and reliance on paper documents—are time-consuming and prone to errors. Disconnected data sources can lead to inaccurate reports, preventing a comprehensive view of the project and its results. This lack of clarity can have significant consequences; programs that fail to effectively demonstrate their value to the community may lose funding for the following year or, worse, face potential cuts. Managing multiple subcontractors and their expenditures throughout the contract lifecycle adds another layer of complexity. Furthermore, agencies must balance the challenge of sharing spend data with other entities while maintaining the security of sensitive information. Subcontractors often rely on other organizations to input their expenditures, which can delay the reporting process.

An ideal solution to these challenges would digitize the entire process, providing a unified interface that supports seamless interaction across various systems. It should be integrated with existing contract compliance and spend analysis solutions. By automating the flow of contract and spend data, reports can be populated automatically according to the agency's specifications. Agencies should also have the flexibility to manage their goals and utilization plans, including supporting documentation. When shared with the authorizing agency, these plans can be reviewed, commented upon, and updated accordingly. Templated approval letters can streamline the process of generating official approval correspondence. A sophisticated organizational management layer would also be required to handle complex, multi-entity systems, ensuring secure data sharing, user access control, and the ability to customize processes specific to each entity's needs.

B2Gnow offers a solution that recognizes the importance of sharing data seamlessly across modules and agencies within a unified system. The Recipient Reporting module, which comprises three submodules—Agency Goal Plan Management, Utilization Reporting, and Advanced Organizational Management—provides exactly this capability. With this module, subcontractors can pool data from various sources and track expenditures from certified vendors against contract goals. Detailed reports can then be generated for the governing agency, streamlining the process and ensuring data accuracy. By leveraging B2Gnow's flexible interconnectivity, agencies can save time, enhance accuracy, and accelerate reporting, providing oversight organizations with timely and reliable information. This interconnectivity pulls data from both Spend Analysis and Contract Compliance modules, facilitating smooth integration, organization, and reporting.

Key Features

High-Level Reporting: Enables comprehensive reporting for Contract Compliance, Utilization Reporting, and Goal Plan Management modules.

Administrative-Level Dashboards: Combines data from multiple modules, offering administrator-level oversight of disadvantaged enterprise programs for governing agencies.

Linked Accounts: Advanced user management features, such as linked accounts, facilitate system-wide management for staff within the governing organization.

Notifications and Communication: Reports can be “returned” with instructions for subcontractors to update and resubmit, ensuring clarity and collaboration.

Templates: Automates the creation of templated approval letters for generating official approval correspondence.

Data Capture: Supports bulk load imports, manual entry, or data transfer from other system modules, such as Spend Analysis and Contract Compliance.

Security: Ensures data security with digital separation, configuration isolation, and entity-specific process adjustments.

System Connectivity: Seamlessly pulls data from the Contract Compliance and Spend Analysis modules to streamline reporting and analysis.

Benefits:

- **Centralize Data Access:** Easily pull data from multiple B2Gnow modules into a shared repository, ready for reporting.
- **Track Comprehensive Expenditures:** Allow governing agencies to view both detailed and summary data for total expenditures across multiple subcontractors.
- **Simplify Reporting for Sub-Agencies:** Provide sub-agencies with an easier way to report to the oversight organization.
- **Enable Independent Program Management for Subcontractors:** Subcontractors can manage their programs independently while providing top-level oversight to agencies.
- **Digitize Document Management:** Streamline the process of finding, organizing, and managing documents and data.



\$5 Trillion

In monitored contract
value



780,000+

Contracts
in the system



400+

Disadvantaged
Business Clients